



## WELCOME

|   |                    |
|---|--------------------|
| <b>New Patient Data</b>   | <b>Date:</b> _____ |
| Patient Name: Last _____ First _____ MI _____                       |                    |
| What you prefer to be called: _____ Male _____ Female _____         |                    |
| Birth Date: ____/____/____ Age: _____ SS# _____                     |                    |
| Mailing Address: _____  |                    |
| _____   |                    |
| City  | State Zip          |
| Home Phone #: _____ Cell #: _____                                   |                    |
| Work Phone #: _____ Ext _____                                       |                    |
| E-mail Address: _____   |                    |
| Referred By: _____  |                    |
| Employer: _____ How Long? _____                                     |                    |
| Employer's Address: _____   |                    |
| _____   |                    |
| Occupation: _____   |                    |
| Status: Minor__ Single__ Married__ Divorced__ Separated__ Widowed__ |                    |
| Spouse's Name: _____  |                    |

**Patient Name:** \_\_\_\_\_

**ACCOUNT INFORMATION:**

Person Responsible For Account:

Name: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_

SS#: \_\_\_\_\_

Drivers License #: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Cell Phone #: \_\_\_\_\_

Payment Method: Cash \_\_\_\_\_ Check \_\_\_\_\_

Credit Card #: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**INSURANCE DATA:**

Primary Dental Insurance (can scan card data into our system)

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's SS #: \_\_\_\_\_

Insured's Date of Birth: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

\_\_\_\_\_ (initial) **I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand that I am solely responsible for any balance not paid for by my insurance company.**

**IN EVENT OF EMERGENCY**

Who should we contact? \_\_\_\_\_

Relation? \_\_\_\_\_

Home Phone # or Cell#: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Who is your medical doctor? \_\_\_\_\_

M.D.'s Phone #: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**MEDICAL HISTORY: DATE** \_\_\_\_\_

ALLERGIES (medication and other causes): \_\_\_\_\_

\_\_\_\_\_

Medications that you currently take (including herbal supplements):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of Last Physical Exam: \_\_\_\_\_

Name of Primary Care Physician: \_\_\_\_\_

Do you have or ever had any of the following diseases or medical conditions? Mark space to the left with a + if you have a history of this condition.

\_\_\_\_\_ Heart Attack

\_\_\_\_\_ Stroke

\_\_\_\_\_ Prosthetic Heart Valve

\_\_\_\_\_ Congenital Heart Disease

\_\_\_\_\_ Heart Disease

\_\_\_\_\_ Previous Infectious Endocarditis

\_\_\_\_\_ Heart Transplant

\_\_\_\_\_ Heart Surgery /pacemaker history

\_\_\_\_\_ Coronary Artery Stents

\_\_\_\_\_ Total Joint Replacement (date of surgery; previous joint infection?)

\_\_\_\_\_ Bleeding problems (take medication that thins blood? Hemophilia?)

\_\_\_\_\_ Hypertension (High Blood Pressure?)

\_\_\_\_\_ Angina (Chest Pains)

\_\_\_\_\_ Arrhythmias (abnormal rhythms of heart?)

\_\_\_\_\_ Diabetes (Insulin dependent?)

\_\_\_\_\_ Congestive Heart Failure

**Patient Name:** \_\_\_\_\_

- \_\_\_\_\_ Tobacco Use
- \_\_\_\_\_ Alcohol Use
- \_\_\_\_\_ Immunosuppression (spleen removed, medication caused or disease related)
- \_\_\_\_\_ Systemic Lupus Erythematosus (SLE)
- \_\_\_\_\_ Rheumatoid Arthritis (RA)
- \_\_\_\_\_ Anxiety
- \_\_\_\_\_ AIDS/HIV
- \_\_\_\_\_ Cancer (Radiation and/or Chemotherapy?)
- \_\_\_\_\_ Asthma
- \_\_\_\_\_ Hepatitis
- \_\_\_\_\_ Liver problems
- \_\_\_\_\_ Kidney problems
- \_\_\_\_\_ Respiratory problems (Emphysema?)
- \_\_\_\_\_ Stomach problems (ulcer?)
- \_\_\_\_\_ Reflux (GERD?)
- \_\_\_\_\_ Colitis (Crohns Disease?)
- \_\_\_\_\_ Psychiatric problems
- \_\_\_\_\_ Neurological Disorder
- \_\_\_\_\_ Alcohol/Drug abuse
- \_\_\_\_\_ Venereal Disease
- \_\_\_\_\_ Tuberculosis (TB)
- \_\_\_\_\_ Sinus problems
- \_\_\_\_\_ TMJ/ Jaw injury and/or pain
- \_\_\_\_\_ Shingle history
- \_\_\_\_\_ Arthritis
- \_\_\_\_\_ Fainting/Seizures/Epilepsy
- \_\_\_\_\_ Headaches (severe/frequent?)
- \_\_\_\_\_ Neck pain
- \_\_\_\_\_ Back Problems
- \_\_\_\_\_ Glaucoma
- \_\_\_\_\_ Anemia
- \_\_\_\_\_ Pregnant
- \_\_\_\_\_ Please list any other Medical Condition that has not been listed that you may have had previously diagnosed:

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**Patient Name:** \_\_\_\_\_

**Dental History:**

Date of Last Dental Exam? \_\_\_\_\_

Previous dentist? \_\_\_\_\_

History of dental X-Rays taken in past three years? \_\_\_\_\_

\_\_\_\_\_ Premedication with antibiotics for dental visits in past?

\_\_\_\_\_ Allergy to dental anesthetics? (Lidocaine?)

\_\_\_\_\_ History of any complication as the result of dental injections? (Paresthesia?)

\_\_\_\_\_ Allergy to any dental materials? (Latex? Nickel? Acrylic?)

\_\_\_\_\_ Periodontal disease history?

\_\_\_\_\_ Orthodontic History?

\_\_\_\_\_ Wisdom teeth removed?

\_\_\_\_\_ Wear a Dental Prosthesis?

\_\_\_\_\_ Facial trauma?

\_\_\_\_\_ TMJ /Jaw problems/clicking or popping?

\_\_\_\_\_ Clench or Grind teeth?

\_\_\_\_\_ Oral sores in past?

\_\_\_\_\_ Cold sores in past?

\_\_\_\_\_ Dental Anxiety?

\_\_\_\_\_ Dry Mouth?

\_\_\_\_\_ Bad breath concerns?

\_\_\_\_\_ Cosmetic dental improvements? (Whitening?, Veneers? Other?)

\_\_\_\_\_ Please describe you current home care techniques:

\_\_\_\_\_ Oral Cancer? (Screening?)

\_\_\_\_\_ Any particular mouth habits? (lip, cheek or tongue biting, foreign objects between teeth, etc? \_\_\_\_\_

\_\_\_\_\_ Other history that you would like to inform us of would be appreciated:

DENTIST SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

### **CONFIDENTIALITY OF YOUR HEALTH INFORMATION**

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you a copy of “Notice of Privacy Practices” for this office. By signing below you are indicating that you have received a copy of the “Notice of Privacy Practices” for this practice and realize that you may call the office regarding such practices at any time.

Your dental records will be maintained in a digital format with any hard copies of your data locked up nightly. We use password protected access for all computer data and have a contract with a dental IT company to maintain a secure server.

We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

The following person or persons have my permission to have access to my dental record and I will allow the Doctor to discuss my dental care with the following individuals:

\_\_\_\_\_

Signature and Date: \_\_\_\_\_

We want to communicate with our patients in a manner that best fits their needs. Please indicate which method we should use to confirm appointments:

\_\_\_\_\_ Phone contact ?

\_\_\_\_\_ E-mail message?

\_\_\_\_\_ Text message on your mobile?

\_\_\_\_\_ Leave a message on home phone?

\_\_\_\_\_ Leave a message on work phone?

\_\_\_\_\_ Leave a message with spouse/secretary/other?

\_\_\_\_\_ Other method that is not listed?

**Patient Name:** \_\_\_\_\_

### **FINANCIAL POLICY**

Our policy requires payment in full for all services rendered at the time of visit, unless arrangements have been made with the office. If the account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.

I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims for these services.

Patients are requested to provide 48 hour notice of any change in their appointment. Failure to notify the office of changes may result in a fee of \$25.

I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to this information I have provided.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

UPDATED: 10/27/08 KK