



## WELCOME

**New Patient Data (Minor)****Date:**

Patient Name: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Parent or Legal Guardian: \_\_\_\_\_

Relation to Minor: \_\_\_\_\_

What you prefer to be called: \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS# \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City

State

Zip

Home Phone #: \_\_\_\_\_ Cell #: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Referred By: \_\_\_\_\_

School: \_\_\_\_\_ Level? \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**ACCOUNT INFORMATION:**

Person responsible for account

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_

SS#: \_\_\_\_\_

Drivers License #: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Cell Phone #: \_\_\_\_\_

Payment Method: Cash \_\_\_\_\_ Check \_\_\_\_\_

Credit Card #: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**INSURANCE DATA:**

Primary Dental Insurance (can scan card data into our system)

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's SS #: \_\_\_\_\_

Insured's Date of Birth: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

\_\_\_\_\_ (initial) **I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand that I am solely responsible for any balance not paid for by my insurance company.**

**IN EVENT OF EMERGENCY**

Who should we contact? \_\_\_\_\_

Relation? \_\_\_\_\_

Home Phone # or Cell#: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

## **MEDICAL HISTORY**

ALLERGIES (medication and other causes): \_\_\_\_\_

\_\_\_\_\_

Medications that you currently take: \_\_\_\_\_

\_\_\_\_\_

Who is your medical doctor? \_\_\_\_\_

M.D.'s Phone #: \_\_\_\_\_

Do you have or ever had any of the following diseases or medical conditions? Mark space to the left with a + if you have a history of this condition.

- \_\_\_\_\_ Prosthetic Heart Valve
- \_\_\_\_\_ Congenital Heart Disease
- \_\_\_\_\_ Previous Infectious Endocarditis
- \_\_\_\_\_ Heart Transplant
- \_\_\_\_\_ Heart Surgery /pacemaker history
- \_\_\_\_\_ Bleeding problems (take medication that thins blood? Hemophilia?)
- \_\_\_\_\_ Diabetes (Insulin dependent?)
- \_\_\_\_\_ Tobacco Use
- \_\_\_\_\_ Alcohol Use
- \_\_\_\_\_ Immunosuppression (spleen removed, medication caused or disease related)
- \_\_\_\_\_ Rheumatoid Arthritis (RA)
- \_\_\_\_\_ Anxiety
- \_\_\_\_\_ AIDS/HIV
- \_\_\_\_\_ Cancer (Radiation and/or Chemotherapy?)
- \_\_\_\_\_ Asthma
- \_\_\_\_\_ Hepatitis
- \_\_\_\_\_ Liver problems
- \_\_\_\_\_ Kidney problems
- \_\_\_\_\_ Respiratory problems (Emphysema?)
- \_\_\_\_\_ Stomach problems (ulcer?)
- \_\_\_\_\_ Psychiatric problems
- \_\_\_\_\_ Alcohol/Drug abuse

**Patient Name:** \_\_\_\_\_

_____	Venereal Disease
_____	Tuberculosis (TB)
_____	Sinus problems
_____	TMJ/ Jaw injury and/or pain
_____	Shingle history
_____	Arthritis
_____	Fainting/Seizures/Epilepsy
_____	Headaches (severe/frequent?)
_____	Neck pain
_____	Anemia
_____	Pregnant
_____	Please list any other Medical Condition that has not been listed that the patient may have had previously diagnosed:
_____	
_____	
_____	
_____	

**Dental History:**

**Date of last dental visit?** \_\_\_\_\_

Previous dentist? \_\_\_\_\_

History of dental X-Rays taken in past three years? \_\_\_\_\_

\_\_\_\_\_

- |       |  |
|-------|--|
| _____ | Premedication with antibiotics for dental visits in past?  |
| _____ | Allergy to any dental materials? (Latex? Nickle? Acrylic?) |
| _____ | Bleeding gums?   |
| _____ | Orthodontic History?                                       |
| _____ | Wisdom teeth removed?                                      |
| _____ | Facial trauma?   |
| _____ | TMJ /Jaw problems/clicking or popping?                     |
| _____ | Oral sores in past?  |
| _____ | Cold sores in past?  |
| _____ | Dental Anxiety?  |

**Patient Name:** \_\_\_\_\_

_____ Bad breath concerns?
_____ Clenching or Grinding teeth?
_____ Cosmetic dental improvements? (Whitening?, Veneers? Other?)
_____ Please describe you current home care techniques:
_____ Other history that you would like to inform us of would be appreciated:
_____
_____
_____

DENTIST SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

**CONFIDENTIALITY OF YOUR HEALTH INFORMATION**

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you a copy of “Notice of Privacy Practices” for this office. By signing below you are indicating that you have received a copy of the “Notice of Privacy Practices” for this practice and realize that you may call the office regarding such practices at any time.

Your dental records will be maintained in a digital format with any hard copies of your data locked up nightly. We use password protected access for all computer data and have a contract with a dental IT company to maintain a secure server.

We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Patient Name:** \_\_\_\_\_

The following person or persons have my permission to have access to this individual's dental record and I will allow the Doctor to discuss their dental care with the following individuals:

\_\_\_\_\_  
\_\_\_\_\_

Parent or Guardian's Signature and Date:

\_\_\_\_\_

We want to communicate with our patients and or parents in a manner that best fits their needs. Please indicate which method we should use to confirm appointments:

\_\_\_\_\_ Phone contact ?  
\_\_\_\_\_ E-mail message?  
\_\_\_\_\_ Text message on your mobile?  
\_\_\_\_\_ Leave a message on home phone?  
\_\_\_\_\_ Leave a message on work phone?  
\_\_\_\_\_ Leave a message with spouse/secretary/other?  
\_\_\_\_\_ Other method that is not listed?

## **FINANCIAL POLICY**

Our policy requires payment in full for all services rendered at the time of visit, unless arrangements have been made with the office. If the account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.

I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims for these services.

Patients are requested to provide 48 hour notice of any change in their appointment. Failure to notify the office of changes may result in a fee of \$25.

I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to this information I have provided.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_  
\_\_\_\_ Parent \_\_\_\_\_ Guardian