

# Welcome

Thank you for selecting our dental healthcare team!  
We will strive to provide you with the best possible dental care.  
To help us meet all your dental healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us - we will be happy to help.

## Patient Information (CONFIDENTIAL)

Patient # \_\_\_\_\_  
SS#/SIN \_\_\_\_\_  
Date \_\_\_\_\_  
Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Home Phone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_  
Email \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Check Appropriate Box: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated  
If Student, Name of School/College \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ ☐ Full Time ☐ Part Time  
Patient or Parent/Guardian's Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
Business Address \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_  
Spouse or Parent/Guardian's Name \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
Whom May We Thank for Referring You? \_\_\_\_\_  
Person to Contact in Case of Emergency \_\_\_\_\_ Phone \_\_\_\_\_

## Responsible Party

Name of Person Responsible for this Account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
Email \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Driver's License # \_\_\_\_\_ Birthdate \_\_\_\_\_ Financial Institution \_\_\_\_\_  
Employer \_\_\_\_\_ Work Phone \_\_\_\_\_ SS#/SIN \_\_\_\_\_  
Is this Person Currently a Patient in our Office? ☐ Yes ☐ No  
For your convenience, we offer the following methods of payment. Please check the option you prefer. Payment in full at each appointment.  
☐ Cash ☐ Personal Check ☐ Credit Card ☐ VISA ☐ MasterCard ☐ I wish to discuss the office's payment policy.

## Insurance Information

Name of Insured \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Birthdate \_\_\_\_\_ SS#/SIN \_\_\_\_\_ Date Employed \_\_\_\_\_  
Name of Employer \_\_\_\_\_ Union or Local # \_\_\_\_\_ Work Phone \_\_\_\_\_  
Address of Employer \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Policy/ID # \_\_\_\_\_  
Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_  
How Much is your Deductible? \_\_\_\_\_ How Much Have You Used? \_\_\_\_\_ Max. Annual Benefit \_\_\_\_\_

DO YOU HAVE ANY ADDITIONAL INSURANCE? ☐ Yes ☐ No IF YES, COMPLETE THE FOLLOWING:

Name of Insured \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Birthdate \_\_\_\_\_ SS#/SIN \_\_\_\_\_ Date Employed \_\_\_\_\_  
Name of Employer \_\_\_\_\_ Union or Local # \_\_\_\_\_ Work Phone \_\_\_\_\_  
Address of Employer \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Policy/ID # \_\_\_\_\_  
Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_  
How Much is your Deductible? \_\_\_\_\_ How Much Have You Used? \_\_\_\_\_ Max. Annual Benefit \_\_\_\_\_

Over Please



# Patient Medical History

Physician \_\_\_\_\_ Office Phone \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

1. Are you under medical treatment now?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>	9. Are you allergic to or have you had any reactions to the following?	Yes <input type="checkbox"/> No <input type="checkbox"/>
2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>	Local Anesthetics (e.g. Novocain) .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, please explain _____		Penicillin or any other Antibiotics .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
3. Are you taking any medication(s) including non-prescription medicine?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>	Sulfa Drugs .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, what medication(s) are you taking? _____		Barbiturates .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
4. Have you ever taken Fen-Phen/Redux?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>	Sedatives .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
5. Do you use tobacco?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>	Iodine .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
6. Do you use controlled substances?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>	Aspirin .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
7. Are you wearing contact lenses?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>	Any Metals (e.g. nickel, mercury, etc.).....	Yes <input type="checkbox"/> No <input type="checkbox"/>
8. Do you have or have you had any of the following?		Latex Rubber.....	Yes <input type="checkbox"/> No <input type="checkbox"/>
High Blood Pressure .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	Other (please list) .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
Heart Attack .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	10. Do you have a persistent cough or throat clearing not associated with a known illness (lasting more than 3 weeks)	Yes <input type="checkbox"/> No <input type="checkbox"/>
Rheumatic Fever .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	11. Women Only:	
Swollen Ankles .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	a) Are you pregnant or think you may be pregnant?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>
Fainting / Seizures .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	b) Are you nursing?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>
Asthma .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	c) Are you taking oral contraceptives?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>
Low Blood Pressure .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Epilepsy / Convulsions .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Leukemia .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Diabetes .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Kidney Diseases .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
AIDS or HIV Infection .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Thyroid Problem .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Heart Disease .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Cardiac Pacemaker.....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Heart Murmur .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Angina .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Frequently Tired .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Anemia .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Emphysema .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Cancer .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Arthritis .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Joint Replacement or Implant .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Hepatitis / Jaundice .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Sexually Transmitted Disease .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Stomach Troubles / Ulcers.....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Chest Pains .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Easily Winded .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Stroke .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Hay Fever / Allergies .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Tuberculosis .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Radiation Therapy .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Glaucoma .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Recent Weight Loss .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Liver Disease .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Heart Trouble .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Respiratory Problems.....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Mitral Valve Prolapse .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		
Other .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		

# Patient Dental History

Name of Previous Dentist and Location \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

1. Do your gums bleed while brushing or flossing?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>	8. Do you have frequent headaches? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
2. Are your teeth sensitive to hot or cold liquids/foods? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	9. Do you clench or grind your teeth? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
3. Are your teeth sensitive to sweet or sour liquids/foods? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	10. Do you bite your lips or cheeks frequently? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
4. Do you feel pain to any of your teeth? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	11. Have you ever had any difficult extractions in the past? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
5. Do you have any sores or lumps in or near your mouth? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	12. Have you ever had any prolonged bleeding following extractions? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
6. Have you had any head, neck or jaw injuries? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	13. Have you had any orthodontic treatment? .....	Yes <input type="checkbox"/> No <input type="checkbox"/>
7. Have you ever experienced any of the following problems in your jaw?		14. Do you wear dentures or partials?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>
Clicking .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, date of placement _____	
Pain (joint, ear, side of face) .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>
Difficulty in opening or closing .....	Yes <input type="checkbox"/> No <input type="checkbox"/>	16. Do you like your smile?.....	Yes <input type="checkbox"/> No <input type="checkbox"/>
Difficulty in chewing .....	Yes <input type="checkbox"/> No <input type="checkbox"/>		

# Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X

Signature of patient (or parent/guardian if minor) \_\_\_\_\_

Doctor's Comments _____
Signature _____ Date _____



# Office Financial Policy

## Zahra Hakim, D.D.S. Inc.

780 Welch Road, Suite 104

Palo Alto, CA 94304

Tel (650) 321-3220 Fax (650) 324-8668

In our continued commitment to provide the highest quality dental care available to all of our patients and to have those services comfortably affordable, we are pleased to offer you these options for payment. Please check one of the following:

☐ PERSONAL **DEBIT CARD**

☐ VISA

☐ MASTERCARD

☐ PREPAYMENT

We are happy to offer a 5% discount for services prepaid in full upon scheduling your appointment in cash or check.

We are pleased to offer a financing option, which is administered for us by

☐ CARE CREDIT

PLEASE ASK OUR ADMINISTRATIVE STAFF FOR DETAILS AND CREDIT APPLICATIONS

We are committed to support you in understanding your dental health, so that you will always be able to make the best choices

We will, as a courtesy, process your insurance benefits in our office, which will relieve you of this time consuming and sometimes- complicated task.

I agree that I am fully responsible for the total payment of all procedures performed in this office- this includes any treatment that is not a benefit of any dental insurances that I may have. I understand that all services are due and payable at the time services are rendered, regardless of whether or not my insurance benefits have been received. One and one-half percent (1.5%) per month interest (18% per year) will be charged on accounts 60 days from treatment date.

### Missed appointments

Appointment times are reserved especially for you, therefore, if you come in late, the Doctor may request that you reschedule the appointment and you may be charged a rescheduling fee of \$75.00. If for any reason you should need to change your appointment, there will be no charge, provided you give us 48-hour notice. Please help us serve you better by keeping your scheduled appointments.

**We are here to assist you in any way possible. Please make your questions and concerns known to our team. Our goal is to ensure that you have an outstanding experience.**

Signature (responsible Party)

Date



**Zahra Hakim D.D.S. Inc.**  
**780 Welch Road, Suite 104**  
**Palo Alto, CA 94304**  
**(650) 321-3220**

**Patient Acknowledgement of Receipt of Dental Materials Facts Sheet**

I, \_\_\_\_\_, have received a copy of this  
office's Notice of Privacy Practices, and Dental Materials Fact Sheet.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
**FOR OFFICE USE ONLY**  
\_\_\_\_\_

We attempted to obtain written acknowledgement of receipt of our Notice of  
Privacy Practice, and Materials Safety Data Sheet, but acknowledgement  
could not be obtained because:

\_\_\_\_\_ Individual refused to sign

\_\_\_\_\_ Communication barriers prohibited obtaining the  
acknowledgement.

\_\_\_\_\_ An emergency situation prevented us from obtaining  
acknowledgement

OTHER (Please Specify)

\_\_\_\_\_