

# Welcome To Our Practice

Please take a few minutes to answer the following questions so we can better assist you with your dental needs.



## PATIENT INFORMATION

Today's Date \_\_\_\_\_ Birth Date \_\_\_\_\_ Patient Social Security # \_\_\_\_\_  
Patient Name \_\_\_\_\_  
(Last Name) (First Name) (Initial)  
Street Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Occupation \_\_\_\_\_ ☐ Male ☐ Female ☐ Single ☐ Married ☐ Widowed ☐ Divorced ☐ Separated  
Patient Home Phone \_\_\_\_\_ Patient Work Phone \_\_\_\_\_  
Employer \_\_\_\_\_ Employer Phone \_\_\_\_\_  
Employer Address \_\_\_\_\_

### In Case Of Emergency Contact:

Name \_\_\_\_\_ Relationship \_\_\_\_\_  
Emergency Home Phone \_\_\_\_\_ Emergency Work Phone \_\_\_\_\_

Whom may we thank for refering you to us? \_\_\_\_\_

## PRIMARY INSURANCE

Individual responsible for this account \_\_\_\_\_  
(Last Name) (First Name) (Initial)  
Relationship to Patient \_\_\_\_\_ Birth Date \_\_\_\_\_ Social Security # \_\_\_\_\_  
Street Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Responsible Party Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_  
Business Address \_\_\_\_\_ Occupation \_\_\_\_\_  
Insurance Company \_\_\_\_\_  
Insurance Company Address \_\_\_\_\_  
Subscriber I.D. # \_\_\_\_\_ Group # \_\_\_\_\_

## ADDITIONAL INSURANCE

Insured Individual's Name \_\_\_\_\_  
(Last Name) (First Name) (Initial)  
Relationship to Patient \_\_\_\_\_ Birth Date \_\_\_\_\_ Social Security # \_\_\_\_\_  
Street Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Insured Party Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_  
Insurance Company \_\_\_\_\_  
Insurance Company Address \_\_\_\_\_  
Subscriber I.D. # \_\_\_\_\_ Group # \_\_\_\_\_

## ASSIGNMENT AND RELEASE

I authorize my insurance company to pay to the dentist or dental group all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.

I authorize the dentist to release all information necessary to secure the payment of benefits.

I understand that I am financially responsible for all charges whether or not paid by insurance.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Payment is due in full at time of treatment unless prior arrangements have been approved.



## FAMILY HEALTH INFORMATION

Some health conditions are the result of hereditary weaknesses. Information that you can furnish us pertaining to your immediate family members (brothers, sisters, parents and grandparents) will give us a better understanding of your health needs.

RELATIONSHIP TO YOU	FAMILY MEMBER PRESENT AND PAST HEALTH PROBLEMS

## MEDICATIONS

List medications you are currently taking:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Pharmacy \_\_\_\_\_ Phone \_\_\_\_\_

## ALLERGIES

- |  |  |
|--|--|
| <input type="checkbox"/> Aspirin                       | <input type="checkbox"/> Penicillin                |
| <input type="checkbox"/> Barbiturates (Sleeping Pills) | <input type="checkbox"/> Sulfa                     |
| <input type="checkbox"/> Codeine                       | <input type="checkbox"/> Other (please list) _____ |
| <input type="checkbox"/> Iodine                        | _____  |
| <input type="checkbox"/> Latex                         | _____  |
| <input type="checkbox"/> Local Anesthetic              | _____  |

## CHECK ANY SYMPTOM(S) OR CONDITION(S) BELOW THAT YOU CURRENTLY HAVE OR HAVE HAD IN THE PAST YEAR:

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> AIDS                  | <input type="checkbox"/> Depression/Nervousness | <input type="checkbox"/> Hoarseness              | <input type="checkbox"/> Polio                     |
| <input type="checkbox"/> Appendicitis          | <input type="checkbox"/> Difficulty Swallowing  | <input type="checkbox"/> Indigestion             | <input type="checkbox"/> Poor Appetite             |
| <input type="checkbox"/> Arm Pain or Numbness  | <input type="checkbox"/> Dizziness/Fainting     | <input type="checkbox"/> Irregular Heartbeat     | <input type="checkbox"/> Poor Circulation          |
| <input type="checkbox"/> Arthritis             | <input type="checkbox"/> Double Vision          | <input type="checkbox"/> Itching                 | <input type="checkbox"/> Prostate Problem          |
| <input type="checkbox"/> Asthma                | <input type="checkbox"/> Excessive Thirst       | <input type="checkbox"/> Jaundice                | <input type="checkbox"/> Rapid Heartbeat           |
| <input type="checkbox"/> Back Pain or Numbness | <input type="checkbox"/> Emphysema              | <input type="checkbox"/> Kidney Disease          | <input type="checkbox"/> Rash                      |
| <input type="checkbox"/> Bleeding Disorders    | <input type="checkbox"/> Epilepsy               | <input type="checkbox"/> Lack of Bladder Control | <input type="checkbox"/> Rectal Bleeding           |
| <input type="checkbox"/> Bleeding Gums         | <input type="checkbox"/> Earache                | <input type="checkbox"/> Leg Pain or Numbness    | <input type="checkbox"/> Rheumatic Fever           |
| <input type="checkbox"/> Bloating              | <input type="checkbox"/> Ear Discharge          | <input type="checkbox"/> Liver Disease           | <input type="checkbox"/> Ringing in Ears           |
| <input type="checkbox"/> Blood in Urine        | <input type="checkbox"/> Feet Pain or Numbness  | <input type="checkbox"/> Loss of Hearing         | <input type="checkbox"/> Scarlet Fever             |
| <input type="checkbox"/> Blurred Vision        | <input type="checkbox"/> Fever                  | <input type="checkbox"/> Loss of Sleep           | <input type="checkbox"/> Scars                     |
| <input type="checkbox"/> Bowel Changes         | <input type="checkbox"/> Forgetfulness          | <input type="checkbox"/> Loss of Weight          | <input type="checkbox"/> Sciatica                  |
| <input type="checkbox"/> Breast Lump           | <input type="checkbox"/> Frequent Urination     | <input type="checkbox"/> Low Blood Pressure      | <input type="checkbox"/> Shoulder Pain or Numbness |
| <input type="checkbox"/> Brights Disease       | <input type="checkbox"/> Gas                    | <input type="checkbox"/> Lumbago                 | <input type="checkbox"/> Sinus Problems            |
| <input type="checkbox"/> Bruise Easily         | <input type="checkbox"/> Glaucoma               | <input type="checkbox"/> Measles                 | <input type="checkbox"/> Sore That Won't Heal      |
| <input type="checkbox"/> Bursitis              | <input type="checkbox"/> Hard Pain or Numbness  | <input type="checkbox"/> Migraine Headaches      | <input type="checkbox"/> Stomach Aches or Pains    |
| <input type="checkbox"/> Cancer                | <input type="checkbox"/> Hay Fever              | <input type="checkbox"/> Multiple Sclerosis      | <input type="checkbox"/> Stroke                    |
| <input type="checkbox"/> Cataracts             | <input type="checkbox"/> Headache               | <input type="checkbox"/> Mumps                   | <input type="checkbox"/> Sweats                    |
| <input type="checkbox"/> Change in Moles       | <input type="checkbox"/> Heart Disease          | <input type="checkbox"/> Nausea                  | <input type="checkbox"/> Swelling Ankles           |
| <input type="checkbox"/> Chemical Dependency   | <input type="checkbox"/> Hemorrhoids            | <input type="checkbox"/> Neck Pain or Numbness   | <input type="checkbox"/> Thyroid Problems          |
| <input type="checkbox"/> Chest Pain            | <input type="checkbox"/> Hepatitis              | <input type="checkbox"/> Neuralgia               | <input type="checkbox"/> Tuberculosis              |
| <input type="checkbox"/> Chicken Pox           | <input type="checkbox"/> Herpes                 | <input type="checkbox"/> Neuritis                | <input type="checkbox"/> Ulcers                    |
| <input type="checkbox"/> Chills                | <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> Nose Bleeds             | <input type="checkbox"/> Varicose Veins            |
| <input type="checkbox"/> Constipation          | <input type="checkbox"/> High Cholesterol       | <input type="checkbox"/> Pacemaker               | <input type="checkbox"/> Venereal Disease          |
| <input type="checkbox"/> Crossed Eyes          | <input type="checkbox"/> Hip Pain or Numbness   | <input type="checkbox"/> Painful Urination       | <input type="checkbox"/> Vision Flashes            |
| <input type="checkbox"/> Diabetes              | <input type="checkbox"/> HIV Positive           | <input type="checkbox"/> Persistent Cough        | <input type="checkbox"/> Vomiting                  |
| <input type="checkbox"/> Diarrhea              | <input type="checkbox"/> Hives                  | <input type="checkbox"/> Pneumonia               | <input type="checkbox"/> Vomiting Blood            |

## CHECK DEGREE OF HABITS BELOW. ALL INFORMATION WILL BE KEPT STRICTLY CONFIDENTIAL.

	HEAVY	CASUAL	LIGHT	NONE		HEAVY	CASUAL	LIGHT	NONE		HEAVY	CASUAL	LIGHT	NONE
Alcohol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Drugs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Soft Drinks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Appetite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Exercise	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sugar/Sugar Products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Sweeteners	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Salty Foods	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Tobacco	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Coffee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Water	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I certify that the above information is correct to the best of my knowledge. I will not hold my dentist or any members of his/her staff responsible for any errors or omissions that I may have made in the completion of this form.

Signature \_\_\_\_\_ Date \_\_\_\_\_



PATIENT FINANCIAL AND INSURANCE BENEFITS AGREEMENT  
FOR THE OFFICE OF JACKSON DENTAL PROFESSIONALS

This agreement is to inform you of your financial obligation to our practice. We are committed to providing you with the highest quality dental care using only the best material and technology available in the market today. We are also committed to providing you with up to date information and educational tools so that you may fully participate in maintaining optimum oral health. This financial agreement is intended to facilitate excellent service to you while minimizing our administrative costs.

We require you to sign this agreement and/or any necessary assignment documents that may be required by your insurance company. This instructs your insurance company to make payment directly to our office. Although we are willing to complete insurance forms and submit a claim on your behalf, we do not accept responsibility for the outcome of the transaction. Completing insurance forms is a courtesy we extend to you in an effort to save you time and facilitate payment to our office. By having our office process your insurance forms, it is important that you understand that this does not eliminate your financial obligation for your treatment.

Insurance payments ordinarily are received within 30-60 days from the time of billing. If your insurance company has not made payment to our office within 60 days, we will ask you to pay the entire balance at that time.

**All charges you incur are your responsibility regardless your of insurance coverage.** We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Your insurance policy is a contract between you, your employer, and the insurance company. Our office is not a party to the contract. If payment from your insurance company is not received within 60 days from the date of service, you will be expected to pay the balance in full immediately.

Our office will not enter into a dispute with your insurance company over any claim, although we will provide the necessary documentation your insurance company requests to sort out any questions that may arise. We will cooperate fully with the regulations and requests of your insurance company. It is ultimately your responsibility to resolve any dispute over payments made or not made by your insurance company.

**Your estimated co-payment for treatment, which is the amount not covered by your insurance, is due at the time we provide the service to you.** The co-payment is only an estimate and may be found to be insufficient after review by your insurance company. Our office accepts cash, personal checks, MasterCard, and Visa. Additional financing is available through Wells Fargo Financial upon request and approval.

Returned checks and balances older then 30 days may be subject to collection fees and finance charges at the rate of 1.5% per month (18% annually).

**I HAVE READ AND ACCEPT TERMS AND CONDITIONS OF THIS AGREEMENT. I  
AUTHORIZE MY INSURANCE COMPANY TO PAY MY DENTAL BENEFITS DIRECTLY TO  
THE DOCTOR.**

\_\_\_\_\_  
PRINT NAME

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE OF PATIENT/RESPONSIBLE PARTY