

## 1. About you

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_

I prefer to be called: \_\_\_\_\_ ☐ Male ☐ Female

Birthdate: \_\_\_\_\_

SS# \_\_\_\_\_

Home Address \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Work #: \_\_\_\_\_

Email Address: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Where & when are the best times to reach you? \_\_\_\_\_

How did you learn about our office? \_\_\_\_\_

Previous/Present Dentist: \_\_\_\_\_

Last Visit Date: \_\_\_\_\_

## 2. Spouse Information

His/Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Wk # \_\_\_\_\_ SS #: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Person Responsible for Account \_\_\_\_\_

Wk # \_\_\_\_\_ SS #: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Relationship: \_\_\_\_\_

Employer: \_\_\_\_\_

Dr's. McDonald and Gruchalla, DDS

### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

You May Refuse to Sign This Acknowledgement

I, \_\_\_\_\_, have received a copy of  
this office's Notice of Privacy Practices.

SIGNATURE

DATE

**BROKEN APPOINTMENTS:** If you must change your appointment  
we require at least 24 hours notice to avoid a cancellation fee.

## 3. Dental Insurance

### Primary Insurance

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group, ID, Policy #'s \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Birthday: \_\_\_\_\_

Insured's SS # \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

### Secondary Insurance

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group, ID, Policy #'s \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Birthday: \_\_\_\_\_

Insured's SS # \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

### Financial Policy

Payment is due at time of service unless prior arrangements  
have been approved.

- 5% discount on services paid by cash or check at time of service.
- 3% discount on services paid by Visa, MasterCard or Discover at time of service.
- Care Credit Card – Interest free payment option.

I assign directly to Dr's. McDonald and Gruchalla all insurance benefits, otherwise payable to me. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductible that my insurance does not cover. **I am responsible for knowing my insurance benefits and yearly maximum amounts as stated in my insurance contract.** I hereby authorize Dr's. McDonald and Gruchalla to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

I have read the above Financial Policy and agree to adhere to it regarding my financial obligation for services rendered.

Signature

Date

## Dental History

Why have you come to the dentist today?

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Are you currently in pain?

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Have you ever had a serious/difficult problem associated with dental work?

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Do you feel your current dental health is: ☐ Good ☐ Fair ☐ Poor

Do your gums ever bleed? ☐ Yes ☐ No

Have you ever been told you have periodontal disease? ☐ Yes ☐ No

Have you had your wisdom teeth removed? ☐ Yes ☐ No

Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)? ☐ Yes ☐ No

Is there anything you would like to improve about your smile?

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