

# About You

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_

I prefer to be called: \_\_\_\_\_

Birth date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ Male Female

SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Home Address \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell # \_\_\_\_\_

Work #: \_\_\_\_\_ Ext: \_\_\_\_\_ Preferred # Home Work Cell

Email Address: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Where & when are the best times to reach you? \_\_\_\_\_

How did you learn about our office? \_\_\_\_\_

Previous/Present Dentist: \_\_\_\_\_ Last Visit Date \_\_\_\_\_

## Spouse Information

His/Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Work # \_\_\_\_\_ SS #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Birth date: \_\_\_\_\_

**Person Responsible for Account** \_\_\_\_\_

Work # \_\_\_\_\_ SS #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Relationship: \_\_\_\_\_

# Dental Insurance

## Primary Insurance

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group #: \_\_\_\_\_, ID# \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Birth date: \_\_\_\_\_ SS #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

## Secondary Insurance

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group #: \_\_\_\_\_, ID# \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Birth date: \_\_\_\_\_ SS #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

## Financial Policy

Payment is Due at time of service unless prior arrangements have been approved.

- 5% discount on services paid by cash or check at time of service
- 3% discount on services paid by Visa, MasterCard or Discover at time of service
- Care Credit Card- Interest free payment option

I assign directly to McDonald & Gruchalla, DDS, PC all insurance benefits, otherwise payable to me. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payments or deductibles that my insurance does not cover. **I am responsible for knowing my insurance benefits and yearly maximum amounts as stated in my insurance contract.** I hereby authorize McDonald & Gruchalla, DDS, PC to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

I have read the above Financial Policy and agree to adhere to it regarding my financial obligation for services rendered.

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Signature

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Date

**Dr's. McDonald and Gruchalla, DDS  
ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF  
PRIVACY PRACTICES  
You May Refuse to Sign This Acknowledgement**

**I have received a copy of  
this office's Notice of Privacy Practices.**

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**SIGNATURE**

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**DATE**